



# USDA, AMS, Poultry Market News Weekly Egg Products Report July 14, 2006

## The "SOURCE" of Poultry and Egg Market Information

COMBINED REGIONAL REPORT - Combined regional for week ending 14-Jul-06 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
This week	44.00	41.50	35.50	41.50	40.62
Last week	48.00	45.50	40.50	46.50	45.16

SELECTED CITIES DELIVERED STORE DOOR LARGE - 14-Jul-06:

New York 51-55 Midwest 38-46 California 77

WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 10-Jul-06 - (30 DOZEN CASES - IN THOUSANDS)

		North	South	South		Breaking		
	Northeast	Central	Central	Atlantic	Pacific	5-Area	Stock	Total
Current week	105.3	386.1	150.1	190.8	244.6	1076.9	265.9	1342.8
% change PW	-5	-10	1	-14	-3	-7	9	-4

	Central	States	Eastern	Region
Nest Run	22-28	M 22-26	22-25	
Checks & Undergrades	13-20	M 13-15	9-16 N	10-13

Eggs Processed under federal inspection week ending 08-Jul-06. Lbs. in Thousands (excludes ingredients)

	Cases	Liquid	Liquid	Liquid		
	Broken	Whole	White	Yolk	Dried	Inedible
Current Week	1,224,942	29,475	12,141	6,333	3,423	4,042
Previous Week	1,378,181	31,901	14,314	7,212	3,684	4,553
Last Year	1,243,773	28,580	12,238	6,756	2,689	4,147
% Change PWK	-11%	-8%	-15%	-12%	-7%	-11%
% Change LY	-2%	3%	-1%	-6%	27%	-3%
To-Date 2006	34,739,099	853,967	327,382	175,522	79,944	116,877
To-Date 2005	34,999,739	824,903	348,295	186,784	79,233	119,185
% Change YTD	-1%	4%	-6%	-6%	1%	-2%

AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)

Current Week: 42.44 Previous Week: 42.07 Last Year: 41.58

AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)

Current Week: 39.14 Previous Week: 38.77 Last Year: 38.25

	CASES	BROKEN	LIQUID WHOLE			
	Cases	% of Total	Lbs.	% of Total		
CURRENT WEEK	570,682	46.6%	14,877	50.5%		
PREVIOUS WEEK	634,831	46.1%	15,257	47.8%		
LAST YEAR	552,680	44.4%	13,853	48.5%		

National Liquid Eggs - 14-Jul-06 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

				Change From
Class	Loads	Range	Wtd. Avg.	Last Week
WHOLE	68	20-23	20.79	1.01
WHITES	27	25.5-29	26.96	.60
YOLKS	8	32-34	33.13	-1.38

Pasteurized whites were too few to report with pasteurized salt yolk reported from 32 to 37 cents fob.

Frozen Egg Prices - 14-Jul-06 wholesale selling price cents/lb, 30-lb containers.

Trucklot					Less-than-Trucklot (min 25 cont.)			
Class	Easter	n	Centra	1	Eastern	South California <sup>2</sup>		
Whole	37-48	M 38-43	39-48	M 39-41	42-49	44-48		
${\tt Blends}^{\tt 3}$	TOO FEW T	O REPORT				_		
Whites	37-48	M 39-45	43-48		48-55	47-50		
$\mathtt{Yolks}^\mathtt{4}$								
Sugared	51-56 I	M 51-54	51-56	M 51-53	57-66	57-60		
Salted	45-52	M 46-49	46-51	M46-49	52-65	53-57		

<sup>&</sup>lt;sup>2</sup> f.o.b. shipping point

National Dried Egg Prices - 14-Jul-06 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	1.29-1.50	1.35-1.45
YOLKS	1.11-1.30	1.15-1.25
ALBUMEN, SPRAY, DRIED	2.89-3.20	2.95-3.10
BLENDS (WHOLE PLUS SWEETENER)	1.18-1.40	1.25-1.35

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 08-Jul-2006

Fowl Slaughtered	in U.S.	U.S. Fowl Slaughtered	d in Canada	Total U.S. Fowl	Slaughtered
This week	831	This week	61	This week	892
Last week	1,006	Last week	103	Last week	1,109
Last year	1,268	Last year	238	Last year	1,506
To Date 2006	30,624	To Date 2006	5,167	To Date 2006	35,791
To Date 2005	41 706	To Date 2005	7 425	To Date 2005	49 131

U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 01-Jul-06

	Liquid	Frozen	Dried	Total
Current week	209	0	40	249
Last year /1	350	0	0	350
To date 2006/2	5,291	131	307	5,729
To date 2005	9,071	21	287	9.379

U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 01-Jul-06

	Liquid	Frozen	Dried	Total
Current week	41	5	0	46
Last year /1	250	5	0	255
To date 2006/2	1,652	579	66	2,297
To date 2005	3,859	418	345	4,622

Inspected Shell Eggs

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 01-Jul-06

	Jumbo	EX-Lg	Large	${ t Medium}$	Ungraded	Misc	Total
Current week	0	1,110	960	1,800	0	0	3,870
Last year /1	0	2,170	3,810	3,630	0	0	9,610
To date 2006/2	150	42,981	80,211	43,242	70,244	4,337	241,165
To date 2005	67	125,902	240,656	61,575	61,204	6,973	496,377

<sup>/1</sup> Comparable week, to-date figures may not total due to rounding.

whole plus yolk plus sweetener, generally 28-32% egg solids minimum 43% solids0

<sup>/2</sup> Includes revisions to previous week(s).

### Monthly Inventory U.S. Dried Eggs as of June 30, 2006 (Released 14-Jul-06. Next release 11-Aug-06)

#### COMPARISONS ON THE BASIS OF MATCHED PLANTS

NUMBER OF % CHANGE % CHANGE CLASS	POUNDS	LAST MONTH	LAST YEAR
WHOLE			
PLAIN	4,886,471	7%	64%
FREE FLOWING	8,065,007	0%	28%
SUBTOTAL:	12,951,478	3%	40%
WHITE			
(ALBUMEN)	6,073,521	0%	-26%
YOLK			
PLAIN	3,768,203	7%	159%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	8,166,109	5%	56%
SUBTOTAL:	11,934,312	6%	78%
BLENDS 1/			
WHOLE	1,918,418	-12%	0%
WHITE	69,850		
YOLK	13,200	-51%	-60%
SUBTOTAL:	2,001,468	-12%	-2%
TOTAL:	32,960,779	========= 2%	========= 26%

## DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:

JUNE 4, 2006 - JULY 1, 2006 TOTAL 12,227,000 POUNDS.

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## SHELL EGGS BROKEN UP 4 PERCENT

released June 7, 2006

Shell eggs broken = 176 million dozen during May 2006, up 2% from May 2005.

May 2006 contained 23 weekdays (including one holiday) and four Saturdays, compared to 22 weekdays (including one holiday) and four Saturdays in May 2005.

Shell Eggs Broken: Federally Inspected, United States, May 2005-06

Month & Region	Eggs Broken	Edible Liquid Whole	Edible Liquid White	Edible Liquid Yolk	Edible Liquid Total	Inedible Liquid
May 2006: United States	(1,000 Dozen) 175,877	(1,000 Pounds) 140,424	(1,000 Pounds) 56,169	(1,000 Pounds) 30,581	(1,000 Pounds) 227,174	(1,000 Pounds) 18,357
May 2005: United States	172,913	134,171	54,101	32,523	226,213	18,488

Egg Products Inspected: Shell Eggs Broken and Products Produced, United States, January - May 2005-06

Period	Eggs Broken	Edible Liquid Whole	Edible Liquid White	Edible Liquid Yolk	Edible Liquid Total	Inedible Liquid
January 1, 2006- May 31 2006	(1,000 Dozen) 833,836	(1,000 Pounds) 687,274	(1,000 Pounds) 257,353	(1,000 Pounds) 142,306	(1,000 Pounds) 1,086,835	(1,000 Pounds) 92,489
January 1, 2005 - May 31, 2005	834,687	664,881	274,406	150,515	1,089,802	94,966

Data presented in this report were compiled from inspection reports of the Food Safety and Inspection Service (FSIS). The best available data at time of publication was used. For information on "Egg Products" call Mike Baker at 202-720-3243, office hours 7:30 a.m. to 4:00 p.m., ET

WHOLE EGGS, INVITATION NO. 2, ANNOUNCEMENT PY-308 Date Issued: July 11, 2006

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Announcement for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, July 17. Acceptances will be announced by midnight, Friday, July 21. Deliveries are to be made from Sept. 1 to Sept. 15.

All offers must be submitted electronically through the Domestic Electronic Bid Entry System (DEBES) website at <a href="https://pcsd.usda.gov:3077/mdbc1000.exe?">https://pcsd.usda.gov:3077/mdbc1000.exe?</a>. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. Note that purchases of 5-pound cartons are set aside for small business concerns only. Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about Announcement PY-308, Appendix-1, the Commodity Specification for Whole Eggs dated May 2005, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at http://www.ams.usda.gov/cp.

Purchases of the commodities listed below will be made on a delivered basis, subject to Announcement PY-308, to the listed locations. Destination quantities are estimates and are subject to adjustment based on offerings, changes in recipient need, market conditions, and program operations. Delivery by mechanically refrigerated trucks or railcars is optional to the contractor, except for those destination(s) which specify delivery by truck only or rail only.

Thirty-pound containers (082030) - Frozen whole eggs (without color stabilizer) packed in a full opening type plastic container with snap-on type lid, 30 pounds (13.61 kg) net in each plastic container. A purchase unit will consist of 1,320 shipping containers totaling 39,600 pounds (17,962 kg).

Five-pound cartons (082065) - Frozen homogenized whole eggs with a color stabilizer packaged 5 pounds (2.27 kg) net weight in a pitcher-pour type, polyethylene-coated paperboard carton, and packed six 5-pound (2.27 kg) cartons per fiberboard shipping container with 30 pounds (13.61 kg) net weight. A purchase unit will consist of 1,334 shipping containers totaling 40,020 pounds (18,153 kg).

<u>Bulk liquid whole eggs (083090)</u> - Bulk liquid whole eggs (without color stabilizer) for further processing, packed and shipped in insulated tankers, 48,000 pounds(21,772 kg) net weight in each tanker. A purchase unit will total 48,000 pounds (21,772 kg).